

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA
PHILADELPHIA DIVISION**

In re:	§	Case No. 14-17568-ELF
	§	
COVENANT PARTNERS, L.P.	§	
	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Gary F. Seitz, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <i>(without deducting any secured claims)</i>	\$506,338.00	Assets Exempt:	NA
Total Distributions to Claimants:	\$4,975,260.17	Claims Discharged Without Payment:	NA
Total Expenses of Administration:	\$2,769,652.46		

3) Total gross receipts of \$7,744,912.63 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$7,744,912.63 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$175,000.00	\$294,176.68	\$290,828.74	\$290,828.74
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$2,771,894.07	\$2,769,652.46	\$2,769,652.46
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$0.00	\$0.00	\$0.00	\$0.00
General Unsecured Claims (from Exhibit 7)	\$6,516,231.02	\$10,325,812.28	\$10,325,812.28	\$4,684,431.43
Total Disbursements	\$6,691,231.02	\$13,391,883.03	\$13,386,293.48	\$7,744,912.63

4). This case was originally filed under chapter 7 on 09/19/2014. The case was pending for 81 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 06/28/2021

By: /s/ Gary F. Seitz
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
Accounts receivable. Erb Judgment	1121-000	\$20,000.00
Interests in incorproated and unincorporated businesses - stock - Knowledge Wks.	1129-000	\$83,332.37
Interests in incorproated and unincorporated businesses - stock - PetFdDir	1129-000	\$2,465,842.44
Interests in incorproated and unincorporated businesses - stock Truenorth Global Inc..	1129-000	\$30,306.25
TD Back Checking Acct	1129-000	\$1,298.25
Other personal property of any kind not already listed. Litigation Froer	1141-000	\$4,431,998.52
Unscheduled contract rights - remnants	1229-000	\$5,000.00
Unscheduled dividend Knowledge Works	1229-000	\$80,080.37
Unscheduled other litigation - Pet360 shareholder litigation pending in DE Chancery court	1249-000	\$627,054.43
TOTAL GROSS RECEIPTS		\$7,744,912.63

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
14	Peter Frorer	4210-000	\$175,000.00	\$294,176.68	\$290,828.74	\$290,828.74
					4	
TOTAL SECURED CLAIMS			\$175,000.00	\$294,176.68	\$290,828.74	\$290,828.74
					4	

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Gary F. Seitz, Trustee	2100-000	NA	\$255,597.38	\$255,597.38	\$255,597.38
Gary F. Seitz, Trustee	2200-000	NA	\$514.71	\$514.71	\$514.71
INTERNATIONAL SURETIES, LTD	2300-000	NA	\$2,201.60	\$2,201.60	\$2,201.60
Pinnacle Bank	2600-000	NA	\$55,300.66	\$55,300.66	\$55,300.66
Citrin Cooperman & Co. LLP	2990-000	NA	\$8,855.00	\$8,855.00	\$8,855.00
ELITE LITIGATION	2990-000	NA	\$390.25	\$390.25	\$390.25

SOLUTIONS INC.					
John P. Freeman	2990-000	NA	\$1,588.60	\$1,588.60	\$1,588.60
Attorney for Trustee	3110-000	NA	\$25,001.50	\$25,001.50	\$25,001.50
Attorney for Trustee	3120-000	NA	\$1,771.54	\$1,771.54	\$1,771.54
Kaufman, Coren & Ress, P.C., Attorney for Trustee	3210-000	NA	\$2,257,468.00	\$2,257,468.00	\$2,257,468.00
Kaufman, Coren & Ress, P.C., Attorney for Trustee	3220-000	NA	\$72,233.13	\$72,233.13	\$72,233.13
ADAM SIMMENS CPA PC, Accountant for Trustee	3410-000	NA	\$9,800.00	\$9,800.00	\$9,800.00
BEDERSON LLP, Accountant for Trustee	3410-000	NA	\$79,123.50	\$77,558.00	\$77,558.00
BEDERSON LLP, Accountant for Trustee	3420-000	NA	\$2,048.20	\$1,372.09	\$1,372.09
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$2,771,894.07	\$2,769,652.46	\$2,769,652.46

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

NONE

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	U.S. Securities and Exchange Commission	7100-000	\$0.00	\$5,830,510.00	\$5,830,510.00	\$2,770,601.57
3	Thomas R. Butler	7100-000	\$151,415.86	\$168,213.93	\$168,213.93	\$79,933.62
4	Citrin Cooperman & Company LLP	7100-000	\$0.00	\$17,368.39	\$17,368.39	\$8,132.46
	Clerk, US Bankruptcy Court (Claim No. 4; Citrin Cooperman & Company LLP)	7100-001	\$0.00	\$0.00	\$0.00	\$120.83
7	Tripartite, LLC as the assignee of the	7100-000	\$2,500,000.00	\$2,713,486.00	\$2,713,486.00	\$1,289,422.12
15	Richard Lieberman MD	7100-000	\$590,000.00	\$787,117.12	\$787,117.12	\$374,030.39

	Defined Benefits Pension Plan					
17	189 Main Street Associates LP	7200-000	\$90,000.00	\$121,800.00	\$121,800.00	\$0.00
20	Keith Fretz	7200-000	\$0.00	\$15,000.00	\$15,000.00	\$0.00
21	FCF Credit Inc.	7100-000	\$0.00	\$341,316.84	\$341,316.84	\$162,190.44
22	Todd Umbenhauer	7200-000	\$0.00	\$39,000.00	\$39,000.00	\$0.00
23	Philip Webb	7200-000	\$292,000.00	\$292,000.00	\$292,000.00	\$0.00
	Commonwealth of PA 302 North Office Building - Harrisburg, PA 17120	7100-000	\$2,500,000.00	\$0.00	\$0.00	\$0.00
	Jack Cooney 3020 Robert Oliver Avenue - Fernandina, FL 32034	7100-000	\$100,000.00	\$0.00	\$0.00	\$0.00
	M&T Bank 1100 N. Market Street - Wilmington, DE 19890	7100-000	\$167,815.16	\$0.00	\$0.00	\$0.00
	Ronald Spangler c/o Peter Frorer - x x 19 Morton Road Bryn Mawr, PA 19010	7100-000	\$125,000.00	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$6,516,231.02	\$10,325,812.28	\$10,325,812.28	\$4,684,431.43

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No.: 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
For the Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Date Filed (f) or Converted (c): 09/19/2014 (f)
\$341(a) Meeting Date: 10/23/2014
Claims Bar Date: 01/29/2015

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
Ref. #					
1	TD Back Checking Acct	\$1,200.00	\$1,200.00	\$1,298.25	FA
2	Interests in incorporated and unincorporated businesses - stock - PetFdDir	\$3,000,000.00	\$1,535,959.04	\$2,465,842.44	FA
Asset Notes: 3,000,000.00 shares of PetFoodDirect 360 - proceeds in escrow - litigation pending in adversary not fully administered until adversary decided.					
3	Interests in incorporated and unincorporated businesses - stock - Knowledge Wks.	\$67,847.00	\$67,847.00	\$83,332.37	FA
Asset Notes: 67,847 shares of Series A Convertible Preferred Stock of Knowledge Works, Inc. Distribution \$67,847					
4	Interests in incorporated and unincorporated businesses - stock -ObjectFX	Unknown	\$1,500.00	\$0.00	FA
Asset Notes: 4,817 shares of Common Stock in ObjectFX Coporation					
5	Interests in incorporated and unincorporated businesses - stock Realtime Med.	Unknown	\$15,000.00	\$0.00	FA
Asset Notes: 32,000 shares of Common Stock of Reatime Media, Inc. --provides compliance-based marketing solutions for corporate clients and their advertising agencies. Its solutions include RealTime Promotions, which helps in acquiring visitors to online channels and activating users to purchase; RealTime Database Management, a frontline marketing database that integrates data from the company's email, Website, promotional, and research consumer touch points; RealTime Email Management System, an email campaign services system that manages newsletter programs; and RealTime CAN-SPAM Solution, a solution for managing opt-in/opt-out registrations across multiple platforms, including online, call center, and offline fulfillment vendors. www.rtm.com					
6	Interests in incorporated and unincorporated businesses - stock RED SHIFT COMPANY, LLC.	Unknown	\$15,000.00	\$0.00	FA
Asset Notes: 125,000 Membership Units of RED SHIFT COMPANY, LLC -- To commercialize its revolutionary line of patented Automatic Speech Recognition ("ASR") software, RedShift enables companies to provide highly accurate and easy to implement voice recognition solutions for their customers through smartphones, mobile tablets and website browsers. Currently, RedShift is primarily focused on developing its ASR solutions for mobile food ordering applications for fast casual restaurants. RedShift technology enables your customers to speak actionable commands over an app on their smartphone. The resulting mobile app completes a mobile transaction by uniquely featuring a very accurate, easy and safe to use 'hands-free eyes-free' speech recognition service.					
7	Interests in incorporated and unincorporated businesses - stock Truenorth Global Inc..	Unknown	\$20,000.00	\$30,306.25	FA
Asset Notes: 450,000 shares of Series A Preferred Stock in Truenorth Global Inc. Technology platform to organize, manage and catalogue digital assets and deliver to mobile devices.					
8	Interests in incorporated and unincorporated businesses - stock.	\$106,338.00	\$106,338.00	\$0.00	FA
Asset Notes: 7,325 Shares of Marketplace Advisors					

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Exhibit 8

ASSET CASES

Case No.: 14-17568-ELF

Case Name: COVENANT PARTNERS, L.P.

For the Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz

Date Filed (f) or Converted (c): 09/19/2014 (f)

\$341(a) Meeting Date: 10/23/2014

Claims Bar Date: 01/29/2015

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
9 Interests in incorporated and unincorporated businesses - stock CP ventures.	\$0.00	\$1,000.00		\$0.00	FA
Asset Notes: 100% Ownership of CP Ventures. Investment device.					
10 Other personal property of any kind not already listed. Erb Note	\$200,000.00	\$200,000.00		\$0.00	FA
Asset Notes: Promissory Note from Jeffery Erb dated 12/2/2005					
11 Accounts receivable. Erb Judgment	\$737,901.75	\$737,901.75		\$20,000.00	FA
Asset Notes: Jeff Erb (Judgment)					
12 Other personal property of any kind not already listed. Litigation Froer	\$5,000,000.00	\$2,763,837.28		\$4,431,998.52	FA
Asset Notes: Lawsuit against Peter Frorer for misappropriation of 5,000,000 Shares of Pet Food Direct 360 - Proceeds said to be \$3,948,338.28 - held in escrow - Adversary 14-00685 order dtd 1/14/15 -4,978,989 shares delivered to Mr. Frorer from Covenant partners as agreed to in the first batch of pledges as well as in the extension agreement. Frorer received .09604 cents per share in second payment from Pet360 (deducted some monies from its distribution to Frorer Associates for its own [Pet360's] expenses) .09604 x 4,979,989 = \$478,182.10					
13 Unscheduled dividend (u) Knowledge Works	\$0.00	\$80,080.37		\$80,080.37	FA
Asset Notes: Series A Preferred Dividend Knowledge Works					
14 Government and corporate bonds and other negotiable and nonnegotiable instruments: promissory note from Jeffery Erb dated 12/2/2005.	\$200,000.00	\$20,000.00		\$0.00	FA
15 Unscheduled other litigation - (u) fiduciary duty claims: Fretz and Freeman	\$0.00	\$100,000.00		\$0.00	FA
Asset Notes: potential breach of fiduciary duty claims: Fretz and Freeman Adversary 16-226 commenced					
16 Unscheduled other litigation - (u) potential auditor liability case - Citrin Cooperman	\$0.00	\$100,000.00		\$0.00	FA
Asset Notes: investigated potential auditor liability case - Citrin Cooperman - Allan Frank, Esq. refused to take case 4/15/2016 - Coren sees no recovery due to terms of retention letter.					
17 Unscheduled other litigation - (u) Pet360 shareholder litigation pending in DE Chancery court	\$0.00	\$800,000.00		\$627,054.43	FA
Asset Notes: Pet360 shareholder litigation pending in DE Chancery court - with respect to shares recovered from Prothonotary Asset No. 2 and shares recovered from Froer Asset No. 12.					
18 Unscheduled contract rights - (u) remnants	\$0.00	\$5,000.00		\$5,000.00	FA

TOTALS (Excluding unknown value)

\$9,313,286.75

\$6,570,663.44

Gross Value of Remaining Assets

\$7,744,912.63

\$0.00

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No.:	<u>14-17568-ELF</u>	Trustee Name:	<u>Gary F. Seitz</u>
Case Name:	<u>COVENANT PARTNERS, L.P.</u>	Date Filed (f) or Converted (c):	<u>09/19/2014 (f)</u>
For the Period Ending:	<u>6/28/2021</u>	\$341(a) Meeting Date:	<u>10/23/2014</u>
		Claims Bar Date:	<u>01/29/2015</u>

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets

Major Activities affecting case closing:

06/28/2021 6/28/2021 TDR

1/13/2021 Final Audit held orders entered.

12/30/2020 Final audit scheduled and pending

06/29/2020 Finalizing on TFR

3/3/2020 Work on TFR slowed due to minimal access to office and loss of assistant.

12/30/2019 Final tax returns and fee apps underway

9/28/19 Close on remnant sale

6/29/19 Appeal pending - remnant sale motion pending

3/28/2019 Appeal still pending.

12/30/2018 Appeal to Third Circuit pending

12/22/2018 Due to the government's shutdown on 12/22/2018 the case TFR cannot be administered. The administration of the case will resume once the government reopens.

9/30/2018 Considering appeal

6/30/2018 Trial completed awaiting court ruling. Continue to market shares of various investments and remnants for sale

3/30/2018 Conclusion of trial pending. Continue to market investments.

12/27/2017 Adversary set for trial at the end of January; continue marketing remaining investments for sale

9/30/2017 Litigation pending.

6/30/17 Adversary litigation still pending.

3/30/2017 Summary judgment motion pending in adversary cases - continue to monitor investment interest and market for sale - consider another interim distribution.

12/30/16 Adversary against Fretz and Freeman pending; market shares for sale

9/30/2016 App to approve sp counsel fees pending; work on interim distribution motion; monitor shareholder derivative action in DE; mkt shares for sale; Fretz/Freeman litigation pending

6/30/2016 Motion to approve settlement with Froer pending; other matters continuing

3/30/2016 Negotiations to settle Froer adversary proceeding pending; offer to settle with Fretz and Freeman proposed; Pet 360 class action pending with possible class settlement; continue to market shares of other investments; Motion to Compel William B. Fretz Jr. to Produce Previously Ordered Documents

12/30/2015 Adversary proceeding pending; 2004 exam of debtor's principals pending; continue to monitor litigation and market shares for sale. Investigate other assets from bus records.

09/30/2015 Decision on settlement motion with SEC pending; adversary and other litigation pending; ig and market shares.

06/30/2015 Monitor adversary proceeding and Pet360 class action in DE chancery court; market other securities for sale; negotiate claim amount with SEC; working on tax returns

03/30/2015 Continue to monitor adversary proceeding; market other securities for sale; negotiate claim amount with SEC for purposes of limited partner protections

12/31/14 Investigating potential value of various investments in equity/shares and notes/judgments and marketing for sale/liquidation. Litigation under prosecution by special counsel against Peter Frorer, Frorer Partners, L.P., Frorer Associates, LLC, Tripartite LLC, Mark Levy.

9/30/2014 Investigating assets and lawsuits with input from SEC. Interviewing special counsel candidates.

Initial Projected Date Of Final Report (TFR): 12/31/2016Current Projected Date Of Final Report (TFR): 07/31/2020

/s/ GARY F. SEITZ

GARY F. SEITZ

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/23/2014	(3)	PAYNET INC.	SERIES A PREF STOCK REDEMPTION	1129-000	\$83,332.37		\$83,332.37
12/23/2014	(13)	PAYNET INC	SERIES A PREFERRED DIVIDEND	1229-000	\$80,080.37		\$163,412.74
01/05/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$68.06	\$163,344.68
02/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$263.65	\$163,081.03
02/13/2015	1001	INTERNATIONAL SURETIES, LTD	EDPA Bond # 016026390 TERM: 01/01/15 to 01/01/2016	2300-000		\$91.84	\$162,989.19
03/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$237.76	\$162,751.43
04/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$262.70	\$162,488.73
04/14/2015	(1)	TD BANK	proceeds account 8751	1129-000	\$68.00		\$162,556.73
04/14/2015	(1)	TD Bank	bank account proceeds 9216	1129-000	\$1,230.25		\$163,786.98
05/04/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$254.90	\$163,532.08
06/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$263.98	\$163,268.10
07/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$255.04	\$163,013.06
08/04/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$263.12	\$162,749.94
09/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$262.72	\$162,487.22
10/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$253.82	\$162,233.40
11/03/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$261.86	\$161,971.54
12/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$253.03	\$161,718.51
12/04/2015	1002	ELITE LITIGATION SOLUTIONS INC.	Court reporter - 2004 Transcript Jeff Erb - 11/5/2015	2990-000		\$390.25	\$161,328.26
01/05/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$260.58	\$161,067.68
01/12/2016	1003	ADAM SIMMENS CPA PC	professional fee approved by court	3410-000		\$9,800.00	\$151,267.68
01/29/2016	(11)	JEFFREY DAVID ERB	SETTLEMENT PAYMENT	1121-000	\$10,000.00		\$161,267.68
02/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$254.40	\$161,013.28
03/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$242.46	\$160,770.82
03/08/2016	1004	INTERNATIONAL SURETIES, LTD	Bond # 016026390 Term 1/1/16 to 1/1/17 EDPA Blanket	2300-000		\$1,381.99	\$159,388.83
03/31/2016	(11)	JEFFREY ERB	Installment on settleemnt	1121-000	\$2,500.00		\$161,888.83
03/31/2016	(11)	JEFFREY ERB	Proceeds from settlement approved by the court.	1121-000	\$7,500.00		\$169,388.83

SUBTOTALS \$184,710.99 \$15,322.16

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$257.99	\$169,130.84
05/03/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$260.11	\$168,870.73
06/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$272.58	\$168,598.15
07/05/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$263.36	\$168,334.79
08/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$271.75	\$168,063.04
09/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$271.27	\$167,791.77
10/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$262.10	\$167,529.67
10/05/2016		Transfer From: #*****0089	settlement approved	9999-000	\$6,595,896.22		\$6,763,425.89
10/10/2016	1005	Kaufman, Coren & Ress, P.C.	D.I. 160 Order(REVISED) Granting Application For Compensation (Related Doc # 154) Granting for Kaufman, Coren and Ress, fees awarded: \$2069352.00, expenses awarded: \$35612.03.	*		\$2,104,964.03	\$4,658,461.86
			Kaufman, Coren & Ress, P.C. \$(2,069,352.00)	3210-000			\$4,658,461.86
			Kaufman, Coren & Ress, P.C. \$(35,612.03)	3220-000			\$4,658,461.86
11/02/2016	(17)	PET 360 SH SETTLEMENT NTC ADM	class action settlement	1249-000	\$627,054.43		\$5,285,516.29
11/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$5,649.00	\$5,279,867.29
11/02/2016	1006	GELLERT SCALI BUSENKELL & BROWN LLC	169 Order Granting Application For Compensation (Related Doc # [161]) Granting for Gellert Scali Busenkell & Brown LLC, fees awarded: \$14054.00, expenses awarded: \$704.99.	*		\$14,758.99	\$5,265,108.30
			\$(14,054.00)	3110-000			\$5,265,108.30
			\$(704.99)	3120-000			\$5,265,108.30

SUBTOTALS \$7,222,950.65 \$2,127,231.18

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/16/2016	1007	BEDERSON LLP	PER CT ORDERS APPROVING IRD AND FEES 10/12/2016 166 (44 pgs; 8 docs) Interim Application for Compensation First Interim Fee Application of Bederson LLP as Accountants for Gary F. Seitz as Chapter 7 Trustee for Compensation and Reimbursement of Expenses for the Period September 23, 2014 through September 30, 2016 for Bederson LLP, Accountant, Period: 9/23/2014 to 9/30/2016, Fee: \$50,102.50, Expenses: \$799.31.	*		\$50,901.81	\$5,214,206.49
			BEDERSON LLP \$(50,102.50)	3410-000			\$5,214,206.49
			BEDERSON LLP \$(799.31)	3420-000			\$5,214,206.49
11/16/2016	1008	Gary F. Seitz	11/16/2016 DI 183 Order Granting Application For Interim Compensation fees awarded: \$190000.00	2100-000		\$190,000.00	\$5,024,206.49
11/16/2016	1009	Gary F. Seitz	11/16/2016 DI 183 Order Granting Application For Interim Compensation fees awarded: \$190000.00, expenses awarded: \$358.23	2200-000		\$358.23	\$5,023,848.26
12/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$5,467.00	\$5,018,381.26
12/07/2016	1010	U.S. Securities and Exchange Commission	File No. 3-16829 Claim 1 Interim Distribution	7100-000		\$2,391,807.89	\$2,626,573.37
12/07/2016	1011	Thomas R. Butler	Claim No 3 Interim Distribution	7100-000		\$69,005.18	\$2,557,568.19
12/07/2016	1012	Citrin Cooperman & Company LLP	Claim No 4 Interim Distribution	7100-000		\$7,124.91	\$2,550,443.28
12/07/2016	1013	Tripartite, LLC as the assignee of the	Claim No 7 Interim Distribution	7100-000		\$1,113,133.71	\$1,437,309.57
12/07/2016	1014	Richard Lieberman MD Defined Benefits Pension Plan	Claim No 15 Interim Distribution	7100-000		\$322,893.35	\$1,114,416.22
12/07/2016	1015	FCF Credit Inc.	Claim No 21 Interim Distribution	7100-000		\$140,015.93	\$974,400.29
12/16/2016	1015	STOP PAYMENT: FCF Credit Inc.	Claim No 21 Interim Distribution Stop payment and reissue at request of creditor	7100-000		(\$140,015.93)	\$1,114,416.22
12/16/2016	1016	FCF Credit Inc.	Claim No 21 Interim Distribution	7100-000		\$140,015.93	\$974,400.29
12/22/2016	1017	Kafman, Coren & Ress, P.C.	court approved fees and expenses - second order	*		\$194,428.60	\$779,971.69
			Kaufman, Coren & Ress, P.C. \$(188,116.00)	3210-000			\$779,971.69
			Kaufman, Coren & Ress, P.C. \$(6,312.60)	3220-000			\$779,971.69

SUBTOTALS

\$0.00

\$4,485,136.61

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$3,529.42	\$776,442.27
02/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,213.34	\$775,228.93
02/20/2017	1018	INTERNATIONAL SURETIES, LTD	Ch 7 ED PA Blanket Bond #016026390	2300-000		\$328.13	\$774,900.80
03/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,130.31	\$773,770.49
04/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,248.98	\$772,521.51
05/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,206.87	\$771,314.64
06/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,244.96	\$770,069.68
07/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,202.91	\$768,866.77
08/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,241.20	\$767,625.57
09/05/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$2,478.02	\$765,147.55
10/03/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,195.68	\$763,951.87
10/04/2017		Pinnacle Bank	Refund on August bank fee posted 9/5/2017 - the fees were posted for the incorrect amount	2600-000		(\$1,239.01)	\$765,190.88
11/02/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,234.95	\$763,955.93
12/04/2017		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,193.36	\$762,762.57
01/08/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,231.29	\$761,531.28
02/06/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,229.56	\$760,301.72
03/05/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,108.84	\$759,192.88
03/20/2018	1019	INTERNATIONAL SURETIES, LTD	Bond # 016026390	2300-000		\$274.44	\$758,918.44
03/30/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,225.23	\$757,693.21
04/30/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,183.25	\$756,509.96
05/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,220.78	\$755,289.18
06/01/2018	1020	Kaufman, Coren & Ress, P.C.	04/29/2018 Doc 215 Order Granting Application For Compensation (Related Doc # 206) Granting for Kaufman,Coren and Ress, costs and expenses awarded: \$30308.50	3220-000		\$30,308.50	\$724,980.68
06/29/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,137.23	\$723,843.45
07/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,168.07	\$722,675.38

SUBTOTALS

\$0.00

\$57,296.31

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
08/31/2018		Pinnacle Bank	Pinnacle Analysis	2600-000		\$1,166.18	\$721,509.20
12/03/2018	(7)	DTN US HOLDINGS	Buy out shares due to company sale	1129-000	\$25,634.92		\$747,144.12
01/10/2019	1021	BEDERSON LLP	Account Number: ; Claim #: ; Distribution Dividend: 100.00; Dividend: 0.04; Notes: DI 186 Order granting First Interim Fee Application of Bederson LLP Application for Compensation for the Period September 23, 2014 through September 30, 2016 Fee: \$50,102.5	3420-000		\$286.39	\$746,857.73
01/10/2019	1022	GELLERT SCALI BUSENKELL & BROWN LLC	Account Number: ; Claim #: ; Distribution Dividend: 100.00; Dividend: 0.07; Notes: DI 169 Order Granting Application For Compensation Granting for Gellert Scali Busenkell & Brown LLC, fees awarded: \$14054.00, expenses awarded: \$704.99. DI 210 Order Gr	3120-000		\$426.89	\$746,430.84
01/10/2019	1023	BEDERSON LLP	Account Number: ; Claim #: ; Distribution Dividend: 100.00; Dividend: 2.31; Notes: DI 186 Order granting First Interim Fee Application of Bederson LLP Application for Compensation for the Period September 23, 2014 through September 30, 2016 Fee: \$50,102.5	3410-000		\$13,886.00	\$732,544.84
01/10/2019	1024	GELLERT SCALI BUSENKELL & BROWN LLC	Account Number: ; Claim #: ; Distribution Dividend: 100.00; Dividend: 0.77; Notes: DI 169 Order Granting Application For Compensation Granting for Gellert Scali Busenkell & Brown LLC, fees awarded: \$14054.00, expenses awarded: \$704.99. DI 210 Order Gr	3110-000		\$4,678.00	\$727,866.84
01/10/2019	1025	U.S. Securities and Exchange Commission	Account Number: ; Claim #: 1; Distribution Dividend: 46.82; Dividend: 56.37; Notes: \$5,476,928 and prejudgment interest of \$353,582. disgorgeent of \$5,476,928 and prejudgmet interest \$353582.00 per order dated 12/2/2015. William B. Fretz, Jr., John P. Fre	7100-000		\$338,230.49	\$389,636.35

SUBTOTALS \$25,634.92 \$358,673.95

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/10/2019	1026	Thomas R. Butler	Account Number: ; Claim #: 3; Distribution Dividend: 46.82; Dividend: 1.62; Notes: Promissory Note signed by John P. Freeman, Gen. Partner - attached to poc.; Amount Claimed: 168,213.93; Amount Allowed: 168,213.93;	7100-000		\$9,758.17	\$379,878.18
01/10/2019	1027	Citrin Cooperman & Company LLP	Account Number: ; Claim #: 4; Distribution Dividend: 46.82; Dividend: 0.16; Notes: Accounting Services Including prep of Income tax returns; Amount Claimed: 17,368.39; Amount Allowed: 17,368.39;	7100-000		\$1,007.55	\$378,870.63
01/10/2019	1028	Tripartite, LLC as the assignee of the	Account Number: ; Claim #: 7; Distribution Dividend: 46.82; Dividend: 26.23; Notes: (7-1) Judgment plus interest against Debtor by Commonwealth of PA assigned to Creditor. Unsecured see DI 145, p. 7. Approved as part of settlement see D.I. 145 page 7.;	7100-000		\$157,410.54	\$221,460.09
01/10/2019	1029	Richard Lieberman MD Defined Benefits Pension Plan	Account Number: ; Claim #: 15; Distribution Dividend: 46.82; Dividend: 7.61; Notes: (15-1) Promissory Notes - deemed timely filed by ct order dtd 03/04/2015 -- DI 68 - - Order Granting Motion to Extend Time (Related Doc # 59). Richard Lieberman MD's proof	7100-000		\$45,661.02	\$175,799.07
01/10/2019	1030	FCF Credit Inc.	Account Number: ; Claim #: 21; Distribution Dividend: 46.82; Dividend: 3.29; Notes: (21-1) Assignment Agreement, Promissory Note, Security Agreement and UCC1 filing filed in PA - invalid because debtor is a DE LP - also description may be insufficient - a	7100-000		\$19,799.95	\$155,999.12
01/10/2019	1031	Citrin Cooperman & Co. LLP	Account Number: ; Claim #: 24; Distribution Dividend: 100.00; Dividend: 1.47; Notes: Doc 217-1 Filed 08/28/18; Amount Claimed: 8,855.00; Amount Allowed: 8,855.00;	2990-000		\$8,855.00	\$147,144.12
01/10/2019	1032	Gary F. Seitz	Interim distribution per Doc 228 Filed 12/11/18 approved Doc 233 01/10/19.	2100-000		\$30,000.00	\$117,144.12

SUBTOTALS

\$0.00

\$272,492.23

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
02/06/2019	1030	STOP PAYMENT: FCF Credit Inc.	Account Number: ; Claim #: 21; Distribution Dividend: 46.82; Dividend: 3.29; Notes: (21-1) Assignment Agreement, Promissory Note, Security Agreement and UCC1 filing filed in PA - invalid because debtor is a DE LP - also description may be insufficient - a	7100-000		(\$19,799.95)	\$136,944.07
02/06/2019	1033	FCF Credit Inc.	Account Number: ; Claim #: 21; Distribution Dividend: 46.82; Dividend: 3.29; Notes: (21-1) Assignment Agreement, Promissory Note, Security Agreement and UCC1 filing filed in PA - invalid because debtor is a DE LP - also description may be insufficient - a	7100-000		\$19,799.95	\$117,144.12
02/11/2019	(7)	US BANK fbo DTN US HOLDINGS	payment from escrow for WTD share liquidation	1129-000	\$4,671.33		\$121,815.45
04/26/2019	1034	INTERNATIONAL SURETIES, LTD	Bond 01602690	2300-000		\$73.08	\$121,742.37
10/28/2019	(18)	OAK POINT PTNRS	Remnant proceeds	1229-000	\$5,000.00		\$126,742.37
11/01/2019	1035	William B. Fretz, Jr.	BILL OF COSTS	2990-000		\$794.30	\$125,948.07
11/01/2019	1036	John P. Freeman	BILL OF COSTS	2990-000		\$794.30	\$125,153.77
02/20/2020	1037	INTERNATIONAL SURETIES, LTD	Bond # 016026390 Ch 7 Blanket Bond EDPA	2300-000		\$52.12	\$125,101.65
06/22/2020		BEDERSON LLP	Refund of fees based on vol reduction	3410-000		(\$264.00)	\$125,365.65
07/31/2020		Pinnacle Bank	Service Charge	2600-000		\$2,193.89	\$123,171.76
08/03/2020		Pinnacle Bank	Service Charge Credit	2600-000		(\$2,193.89)	\$125,365.65
12/21/2020	1038	Bederson LLP	Accountant fees and costs approved	*		\$14,119.89	\$111,245.76
			Court approved compensation \$(13,833.50)	3410-000			\$111,245.76
			Court approved reimbursement of costs \$(286.39)	3420-000			\$111,245.76
12/21/2020	1039	GELLERT SCALI BUSENKELL & BROWN LLC	Court approved compensation and reimbursement - counsel	*		\$6,909.16	\$104,336.60
			Court approved counsel fees \$(6,269.50)	3110-000			\$104,336.60
			Court approved counsel costs \$(639.66)	3120-000			\$104,336.60
01/13/2021	1040	Gary F. Seitz	Trustee Compensation	2100-000		\$35,597.38	\$68,739.22
01/13/2021	1041	Gary F. Seitz	Trustee Expenses	2200-000		\$156.48	\$68,582.74

SUBTOTALS

\$9,671.33

\$58,232.71

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
01/13/2021	1042	U.S. Securities and Exchange Commission	Account Number: ; Claim #: 1; Distribution Dividend: 47.52; Dividend: 38.87; Notes: \$5,476,928 and prejudgment interest of \$353,582. disgorgeent of \$5,476,928 and prejudgmet interest \$353582.00 per order dated 12/2/2015. William B. Fretz, Jr., John P. Fre	7100-000		\$40,563.19	\$28,019.55
01/13/2021	1043	Thomas R. Butler	Account Number: ; Claim #: 3; Distribution Dividend: 47.52; Dividend: 1.12; Notes: Promissory Note signed by John P. Freeman, Gen. Partner - attached to poc.; Amount Claimed: 168,213.93; Amount Allowed: 168,213.93;	7100-000		\$1,170.27	\$26,849.28
01/13/2021	1044	Citrin Cooperman & Company LLP	Account Number: ; Claim #: 4; Distribution Dividend: 47.52; Dividend: 0.11; Notes: Accounting Services Including prep of Income tax returns; Amount Claimed: 17,368.39; Amount Allowed: 17,368.39;	7100-000		\$120.83	\$26,728.45
01/13/2021	1045	Tripartite, LLC as the assignee of the	Account Number: ; Claim #: 7; Distribution Dividend: 47.52; Dividend: 18.09; Notes: (7-1) Judgment plus interest against Debtor by Commonwealth of PA assigned to Creditor. Unsecured see DI 145, p. 7. Approved as part of settlement see D.I. 145 page 7.;	7100-000		\$18,877.87	\$7,850.58
01/13/2021	1046	Richard Lieberman MD Defined Benefits Pension Plan	Account Number: ; Claim #: 15; Distribution Dividend: 47.52; Dividend: 5.24; Notes: (15-1) Promissory Notes - deemed timely filed by ct order dtd 03/04/2015 -- DI 68 - - Order Granting Motion to Extend Time (Related Doc # 59). Richard Lieberman MD's proof	7100-000		\$5,476.02	\$2,374.56
01/13/2021	1047	FCF Credit Inc.	Account Number: ; Claim #: 21; Distribution Dividend: 47.52; Dividend: 2.27; Notes: (21-1) Assignment Agreement, Promissory Note, Security Agreement and UCC1 filing filed in PA - invalid because debtor is a DE LP - also description may be insufficient - a	7100-000		\$2,374.56	\$0.00
04/14/2021	1044	STOP PAYMENT: Citrin Cooperman & Company LLP	Stop Payment for Check# 1044	7100-004		(\$120.83)	\$120.83

SUBTOTALS

\$0.00

\$68,461.91

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0086
Account Title: Checking
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
04/14/2021	1048	Clerk, US Bankruptcy Court	Unclaimed Funds	7100-001		\$120.83	\$0.00

TOTALS:	\$7,442,967.89	\$7,442,967.89	\$0.00
Less: Bank transfers/CDs	\$6,595,896.22	\$0.00	
Subtotal	\$847,071.67	\$7,442,967.89	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$847,071.67	\$7,442,967.89	

For the period of 9/19/2014 to 6/28/2021

Total Compensable Receipts:	\$847,071.67
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$847,071.67
Total Internal/Transfer Receipts:	\$6,595,896.22

Total Compensable Disbursements:	\$7,442,967.89
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$7,442,967.89
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 12/19/2014 to 6/28/2021

Total Compensable Receipts:	\$847,071.67
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$847,071.67
Total Internal/Transfer Receipts:	\$6,595,896.22

Total Compensable Disbursements:	\$7,442,967.89
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$7,442,967.89
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0089
Account Title: Pet360 Proceeds Escrow
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/27/2015	(2)	PetsMart	Redemption of Pet360 Shares	1129-000	\$590,396.14		\$590,396.14
03/27/2015	(2)	PetsMart	Redemption of Pet360 Shares	1129-000	\$1,578,052.84		\$2,168,448.98
03/27/2015	(2)	PetsMart	Redemption of Pet360 Shares	1129-000	\$25,778.06		\$2,194,227.04
04/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$799.69	\$2,193,427.35
05/04/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$3,426.18	\$2,190,001.17
06/02/2015		Pinnacle Bank	Pinnacle Analysis	2600-000		\$3,535.20	\$2,186,465.97
07/02/2015		Pinnacle Bank	Reverse bank fees charged in error	2600-000		(\$7,761.07)	\$2,194,227.04
04/18/2016	(2)	JP Morgan fbo PetSmart Inc.	distribution on Pet360 shares	1129-000	\$73,082.99		\$2,267,310.03
04/18/2016	(2)	JP MORGan fbo PetSmart	distribution on Pet360 shares	1129-000	\$195,341.44		\$2,462,651.47
04/18/2016	(2)	JP MORGan fbo PetSmart	distribution on Pet360 shares	1129-000	\$3,190.97		\$2,465,842.44
08/18/2016	(12)	FIDELITY INVESTEMENTS FBO PETER FROER	Proceeds from settlement approved by the court.	1141-000	\$4,431,998.52		\$6,897,840.96
08/18/2016	10001	Peter Frorer	Settlement of secured claim approved by the court.	4210-000		\$290,828.74	\$6,607,012.22
09/02/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$5,649.00	\$6,601,363.22
10/04/2016		Pinnacle Bank	Pinnacle Analysis	2600-000		\$5,467.00	\$6,595,896.22
10/05/2016		Transfer To: #*****0086	settlement approved	9999-000		\$6,595,896.22	\$0.00

SUBTOTALS \$6,897,840.96 \$6,897,840.96

FORM 2
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CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0089
Account Title: Pet360 Proceeds Escrow
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$6,897,840.96	\$6,897,840.96	\$0.00
Less: Bank transfers/CDs	\$0.00	\$6,595,896.22	
Subtotal	\$6,897,840.96	\$301,944.74	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$6,897,840.96	\$301,944.74	

For the period of 9/19/2014 to 6/28/2021

Total Compensable Receipts:	\$6,897,840.96
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$6,897,840.96
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$301,944.74
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$301,944.74
Total Internal/Transfer Disbursements:	\$6,595,896.22

For the entire history of the account between 03/23/2015 to 6/28/2021

Total Compensable Receipts:	\$6,897,840.96
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$6,897,840.96
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$301,944.74
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$301,944.74
Total Internal/Transfer Disbursements:	\$6,595,896.22

FORM 2
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CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 14-17568-ELF
Case Name: COVENANT PARTNERS, L.P.
Primary Taxpayer ID #: **_***9987
Co-Debtor Taxpayer ID #:
For Period Beginning: 9/19/2014
For Period Ending: 6/28/2021

Trustee Name: Gary F. Seitz
Bank Name: Pinnacle Bank
Checking Acct #: *****0089
Account Title: Pet360 Proceeds Escrow
Blanket bond (per case limit): \$5,000,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET
DISBURSEACCOUNT
BALANCES

\$7,744,912.63

\$7,744,912.63

\$0.00

For the period of 9/19/2014 to 6/28/2021

Total Compensable Receipts: \$7,744,912.63
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$7,744,912.63
Total Internal/Transfer Receipts: \$6,595,896.22

Total Compensable Disbursements: \$7,744,912.63
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$7,744,912.63
Total Internal/Transfer Disbursements: \$6,595,896.22

For the entire history of the case between 09/19/2014 to 6/28/2021

Total Compensable Receipts: \$7,744,912.63
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$7,744,912.63
Total Internal/Transfer Receipts: \$6,595,896.22

Total Compensable Disbursements: \$7,744,912.63
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$7,744,912.63
Total Internal/Transfer Disbursements: \$6,595,896.22

/s/ GARY F. SEITZ

GARY F. SEITZ